



Board of Assessors Whitman, Massachusetts

54 South Avenue
P.O. Box 426
Telephone (781) 618-9760
Fax (781) 618-9796

Dear Taxpayer,

The following documentation shall be required to be filed with the application for the Clause 41D real estate tax exemption: The application and all supporting documentation must be received in the Assessor's Office within 90 days of the date of the January 2023 tax bill.

_____ Birth certificate (new applicants only)

_____ Social Security Benefit Statement No SSA 1099-SM for calendar year 2021.
Any other earnings received from annuities, pension and retirement plans for calendar year 2021.

_____ Federal Tax Return 1040 or 1040A for calendar year 2021 or Form 4506-T if a Return was not filed for the calendar year 2021.

_____ Letter(s) from bank(s) stating interest earned for calendar year 2021 and the Balance of accounts as of July 1, 2022.

The Assessor's Office will make copies of any originals brought in to be filed with your application.

Please be aware that the filing of an application does not postpone or stay the payment of your real estate tax bill. The exemption shall be applied to the billing account following the approval of the application

You may request a brochure outlining the eligibility requirements of this exemption from the Assessor's Office.